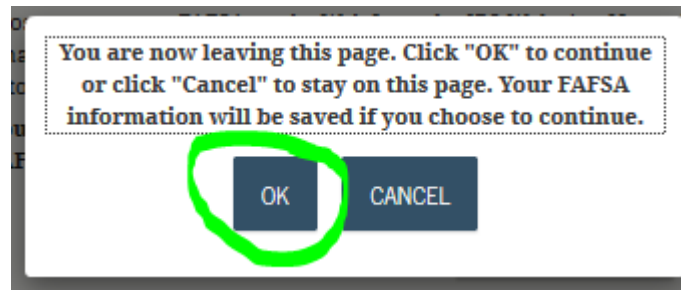
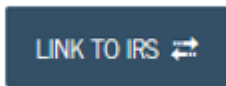


Using the IRS Data Retrieval Tool within the FAFSA

Once you enter your tax filing status into the FAFSA, you may be presented with the option to “Link to IRS.” If you are eligible, the button below will appear. It is not a requirement that you use this tool, but this is the best way to make sure that your financial aid office receives the most accurate income information from the tax filing year the FAFSA requests.

1. Click link to IRS, then “OK.”




2. Select proceed to IRS site

Student Leaving FAFSA

Student Demographics ✓
School Selection ✓
Dependency Status ✓
Parent Demographics
Parent Financials
Student Financials
Sign & Submit
Confirmation

STUDENT INFORMATION



Leaving FAFSA on the Web

You have entered answers to one or more income questions. FAFSA on the Web will delete these responses and replace them with information contained in your tax return when you transfer your IRS tax information into this FAFSA.

You are now leaving FAFSA on the Web and will be transferred to the IRS Web site to access your IRS tax information. Your FAFSA information will be saved.

Your saved FAFSA will automatically open either when you transfer your information from the IRS or choose to return to FAFSA on the Web from the IRS Web site. If you do not transfer your information or choose not to return to FAFSA on the Web from the IRS Web site, you will have to log in to open your saved FAFSA.


For your protection, your tax return information will not display on the IRS Web site or on the FAFSA.

SKIP IRS DRT
PROCEED TO IRS SITE

Site Last Updated: Sunday, September 27, 2020 Download [Adobe Reader](#)

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3. Next, select okay.


Return to FAFSA | Help | Logout | Español

THIS U.S. GOVERNMENT SYSTEM IS FOR AUTHORIZED USE ONLY!

THIS U.S. GOVERNMENT SYSTEM IS FOR AUTHORIZED USE ONLY! Use of this system constitutes consent to monitoring, interception, recording, reading, copying or capturing by authorized personnel of all activities. There is no right to privacy in this system. Unauthorized use of this system is prohibited and subject to criminal and civil penalties, including all penalties applicable to willful unauthorized access (UNAX) or inspection of taxpayer records (under 18 U.S.C. 1030 and 26 U.S.C. 7213A and 26 U.S.C. 7431).

OK

4. Enter you filing information. It is very important to enter your address as it appeared on the tax return you filed. Then press submit.

Get My Federal Income Tax Information

See our [Privacy Notice](#) regarding our request for your personal information.

Enter the following information from your 2019 Federal Income Tax Return. [?](#)

All fields are required unless marked otherwise.

5. If the IRS is able to match your information you will see the screen, below. Select the box for, "Transfer My Tax Information into the FAFSA Form" then, "Transfer Now."

Based on the information you provided, the Internal Revenue Service (IRS) located your income tax return. With your permission below, the IRS will securely transfer your tax information to the U.S. Department of Education (ED) to populate any applicable FAFSA® questions.

For your protection, the IRS will not display your tax information and will further encrypt any tax information transferred using the IRS DRT; therefore, ED is unable to display your tax information on your FAFSA form.

The data retrieved from your tax return is limited to the items listed below as you reported to the IRS:

Tax Year	Type of Return Filed	Untaxed Portion of IRA Distributions & Pensions/Annuities
Name(s)	Adjusted Gross Income	Tax-exempt Interest Income
Social Security Number	Income Earned from Work	IRA Deductions and Payments
Filing Status	Income Tax	Status of Amended Returns Received
IRS Exemptions	Education Credits	Schedule 1 Evaluation

Refer to your tax records if you have a question about the values you reported.

Transfer My Tax Information into the FAFSA Form [?](#)

The tax information provided to [fafsa.gov](#) will populate the answers to the appropriate FAFSA questions. After the FAFSA questions are populated, your IRS session will end, and you will return to your FAFSA form. Check this box if you are choosing to transfer your information. [?](#) **TRANSFER NOW** [?](#)

Do Not Transfer My Tax Information and Return to the FAFSA Form [?](#)

By clicking the "Do Not Transfer" button, you are choosing not to transfer your tax information electronically. Your IRS session will end, and you will return to your FAFSA form. [?](#) **DO NOT TRANSFER** [?](#)

Finally, complete the remaining steps in the FAFSA. Then, sign and submit the application. The Financial Aid Office will receive the FAFSA results in approximately 3-4 days after submission.

If you need to make corrections after your initial submission, please contact the Financial Aid Office first.

Financial Aid Office



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